

**UNITED STATES BANKRUPTCY COURT  
District of Delaware  
824 Market Street, 3rd Floor  
Wilmington, DE 19801**

Una O'Boyle  
*Clerk of Court*

**To: Young Conaway Stargatt & Taylor, LLP  
Rodney Square  
1000 North King Street  
Wilmington, DE 19801**

**RE: Winc, Inc.  
22-11238**

Please be advised that the United States Trustee's Office has filed a "Request to Schedule Section 341 Meeting". The 341 Meeting for the above-mentioned case is to be scheduled on **1/9/2023 at 1:30pm**, J. Caleb Boggs Federal Building, 844 King Street, Wilmington DE 19801.

Please prepare the "Notice of Commencement of Chapter 11 Bankruptcy Case, Meeting of Creditors, and Fixing of Certain Dates" (341 Notice). An electronic version of this form is available from the Court's website: [www.deb.uscourts.gov/content/forms](http://www.deb.uscourts.gov/content/forms). Should you want to make changes to this notice, you must contact Una O'Boyle, Clerk of Court, for approval prior to mailing.

Please mail the Notice to all creditors, in addition to the five (5) agencies listed below on or before 12/15/2022 and file the Notice and Certificate of Service with the Court no later than 12/22/2022

Securities & Exchange Commission  
100 F Street, NE  
Washington, DC 20549

Secretary of State  
Division of Corporations  
Franchise Tax  
P.O. Box 898  
Dover, DE 19903

Securities & Exchange Commission  
New York Regional Office  
Attn: Andrew Calamari, Regional Director  
Brookfield Place  
200 Vesey Street, Suite 400  
New York, NY 10281-1022

Delaware State Treasury  
820 Silver Lake Blvd., Suite 100  
Dover, DE 19904

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Date: 12/6/22



Una O'Boyle, *Clerk of Court*

(VAN-472)

United States Bankruptcy Court  
District of Delaware

In re:  
Winc, Inc.  
Debtor

Case No. 22-11238-LSS  
Chapter 11

District/off: 0311-1  
Date Rcvd: Dec 06, 2022

User: admin  
Form ID: van472

Page 1 of 2  
Total Noticed: 1

The following symbols are used throughout this certificate:

**Symbol      Definition**

- + Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

## CERTIFICATE OF NOTICE

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 08, 2022:**

<b>Recip ID</b>	<b>Recipient Name and Address</b>
db	+ Winc, Inc., 1751 Berkeley Street, Studio 3, Santa Monica, CA 90404-4104

TOTAL: 1

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

## BYPASSED RECIPIENTS

**The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.**

NONE

## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Dec 08, 2022

Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

**The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 6, 2022 at the address(es) listed below:**

Name	Email Address
Allison S Mielke	on behalf of Debtor Winc Inc. bankfilings@ycst.com
Curtis S. Miller	on behalf of Interested Party Project Crush Acquisition Corp. LLC csmeffiling@mnat.com curtis-miller-4921@ecf.pacerpro.com;brendan-cornely-7012@ecf.pacerpro.com;rweidman@morrisnichols.com;jlawrence@morri snichols.com;john-lawrence-0804@ecf.pacerpro.com
Derek C. Abbott	on behalf of Interested Party Project Crush Acquisition Corp. LLC dabbott@morrisnichols.com derek-abbott-1155@ecf.pacerpro.com;brendan-cornely-7012@ecf.pacerpro.com;rweidman@morrisnichols.com;jlawrence@morri snichols.com;john-lawrence-0804@ecf.pacerpro.com
Epiq Corporate Restructuring, LLC	danette.gerth@epiqglobal.com
Eric E. Walker	

District/off: 0311-1

Date Rcvd: Dec 06, 2022

User: admin

Form ID: van472

Page 2 of 2

Total Noticed: 1

on behalf of Interested Party Project Crush Acquisition Corp. LLC ewalker@cooley.com  
efilingnotice@cooley.com;efiling-notice@ecf.pacerpro.com

James E O'Neill

on behalf of Creditor Secured Creditor Banc of California, N.A., as successor-by-merger to Pacific Mercantile Bank  
joneill@pszjlaw.com, efile1@pszjlaw.com

Jane M. Leamy

on behalf of U.S. Trustee U.S. Trustee jane.m.leamy@usdoj.gov

Joseph W. Brown

on behalf of Interested Party Project Crush Acquisition Corp. LLC jbrown@cooley.com efiling-notice@ecf.pacerpro.com

Joshua Brooks

on behalf of Debtor Winc Inc. jbrooks@ycst.com

Matthew Barry Lunn

on behalf of Debtor Winc Inc. bankfilings@ycst.com

Maxim B. Litvak

on behalf of Creditor Secured Creditor Banc of California, N.A., as successor-by-merger to Pacific Mercantile Bank  
mlitvak@pszjlaw.com

Maxim B. Litvak

on behalf of Attorney Pachulski Stang Ziehl & Jones LLP mlitvak@pszjlaw.com

Reliable Companies

gmatthews@reliable-co.com

Shella Borovinskaya

on behalf of Debtor Winc Inc. sborovinskaya@ycst.com

Taylor Haga

on behalf of Interested Party Project Crush Acquisition Corp. LLC thaga@mnat.com  
taylor-haga-5433@ecf.pacerpro.com;brendan-cornely-7012@ecf.pacerpro.com;rweidman@morrisnichols.com;jlawrence@morris  
nichols.com;john-lawrence-0804@ecf.pacerpro.com

U.S. Trustee

USTPRRegion03.WL.ECF@USDOJ.GOV

TOTAL: 16